A CBC RESEARCH REPORT

AUDIENCES TO CBC (ENGLISH) TELEVISION

NETWORK PROGRAMS

1973-74 SEASON





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I. INTRODUCTION

This report summarizes audiences to CBC English Television

Network programs for past seasons and to date (mid-November 1973) for the

1973-74 broadcast season.

The information comes from two sources. First, is the CBC's own Audience Panel. The CBC operates two continuing audience panels, one to provide information on audience reactions to its English TV Network programs, the other providing similar information on its French TV Network programs.

English panel respondents, of whom some 2,500 provide information each week, are selected on a probability sampling basis to be representative of all persons in Canada with television, age 12 and over, who are English-speaking - i.e. whose main language of communication at home is English, excluding only residents of those predominantly French-speaking areas of the Province of Quebec outside Montreal. To minimize respondent conditioning the panel is systematically 'rotated', a proportion of the members being retired and a new probability sub-sample substituted each week.

Panel members keep daily records of their viewing of CBC and CTV Network programs and also indicate the extent to which they have enjoyed those programs they have seen. As required, additional questioning elicits more detailed information — on viewers' reactions to different parts of a program, to individual performers, or to other aspects of program content or format. 'Duty viewing' is discouraged and periodic independent checks

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confirm that the information thus obtained is adequately representative of the viewing patterns and reactions of the adult-teenage public at large. In conformity with standard survey research practice, all contacts with respondents are made through an independent field company thus avoiding (or at least minimizing) the various forms of reporting bias likely to arise if respondents were aware of the CBC's involvement.

Additional information is taken from the reports of the BBM Bureau of Measurement. BBM, the industry rating source, conducts four surveys per year using the self-completed time period diary technique. For the purposes of this report information has been taken from the November, January and March reports of BBM.

For the 1973-74 season, the available audience figures, to date, go only to mid-November. To facilitate comparison, the equivalent audiences are shown for the 1972-73 season (BBM November report and CBC Panel to mid-November).

TABLE 1

OVERALL USAGE OF TELEVISION DURING THE PAST FOUR NOVEMBERS (PER DAY)

	ON	NOVEMBER 1970	NOVEMBER 1971	1971	NON	NOVEMBER 1972	NOVE	NOVEMBER 1973
	Reach	Average Hrs/Min.	Reach	Average Hrs/Min.	Reach	Average Hrs/Min.	Reach	Average Hrs/Min
	%	And the second principle expension and the second control of the s	%	A distinct of the control of the con	%	Selective and Selective chandles of the Selective and Sele	%	Age and other control of the control
Men	81	3.42	82	3.36	82	3.48	83	3.48
Women	48	4.18	83	4.12	48	4.24	85	4.30
Teens	98	3,18	87	3,30	98	3.24	88	3.36
Children	96	3.12	91	3.18	16	3.12	. 26	3.24
Adults	φ 0	7*00	83	3.54	83	90°4	84	4.06
All Persons	85	3.42	85	3.42	85.	3.48	86	3.54

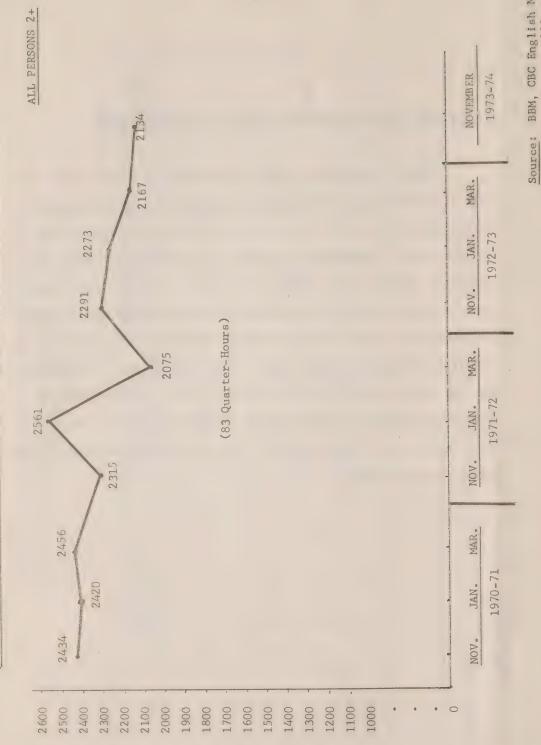
Source: BBM

Note: Reach: Per cent tuning at all during average day.

Average hours: expressed in hours and minutes per day.

II. OVERALL USAGE OF TELEVISION DURING THE PAST FOUR YEARS

Table 1, opposite, provides information on overall usage of television (CBC and non-CBC Television) during the last three years. The information is taken from the last four November surveys of BBM. For each survey, information is shown on the average daily reach of television and the average number of hours per day that viewers spend with the medium. Reach is simply the per cent of people tuning during the average day for at least 15 minutes. Separate information is given for All Persons, Adults, Men, Women, Teens and Children. Information from the four surveys is almost identical; on the average day 85 per cent of the Canadian population tunes to Television and the average viewer spends about three hours and fifty-four minutes per day with the medium (November 1973).



PRIME-TIME, FULL NETWORK

ALL GBG PROGRAMMING,

AVERAGE 1-HOUR AUDIENCE:

TA LE 2

Source: BBM, CBC English Ntwk. Figures in -000-

III. CBC FULL NETWORK AUDIENCES IN PRIME-TIME

A. Average 4-Hour Audience for All CBC Programming

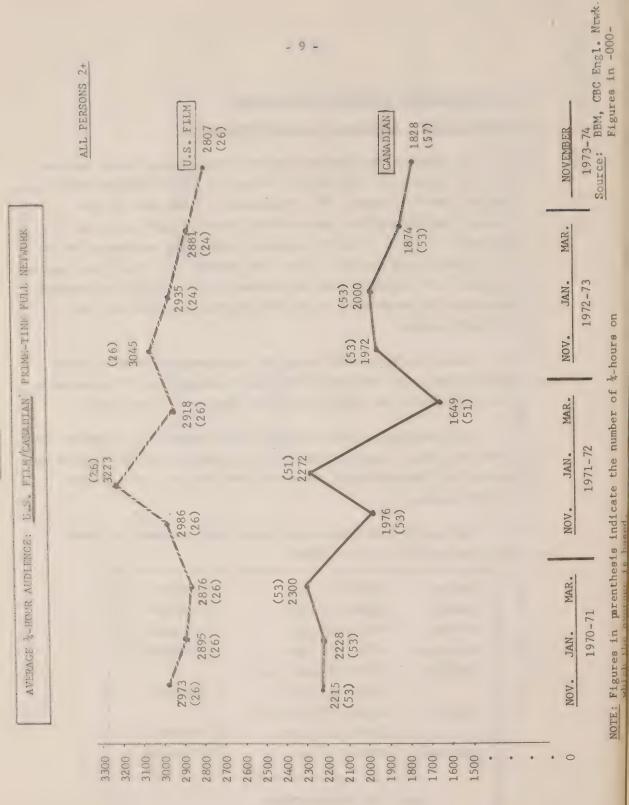
The graph on the opposite page shows the average \(\frac{1}{4}\)-hour audience for all prime-time, Full Network \(\frac{1}{4}\)-hours on the CBC English Network for the last four years. The information is taken from the BBM surveys indicated at the bottom of the graph. In each case, the audiences for each of the 83 \(\frac{1}{4}\)-hours of prime-time programming on the Full Network were averaged. Thus, for example, the figure shown against November 1973 indicates that the average \(\frac{1}{4}\)-hour audience for regularly-scheduled CBC Programming on the Full Network in prime-time was 2,134,000 people.

During the March 1972 survey, CBC experienced a strike by NABET technicians. This influenced the size of audience for CBC programming and specifically the figures given for that month in the chart.

Even abstracting from the March 1972 situation, it is evident that there has been a long-term decline in the audiences to CBC programming on the Full Network during prime-time over the four years measured by this graph.

The quarter-hour periods upon which these averages are based in November 1973, are as follows:

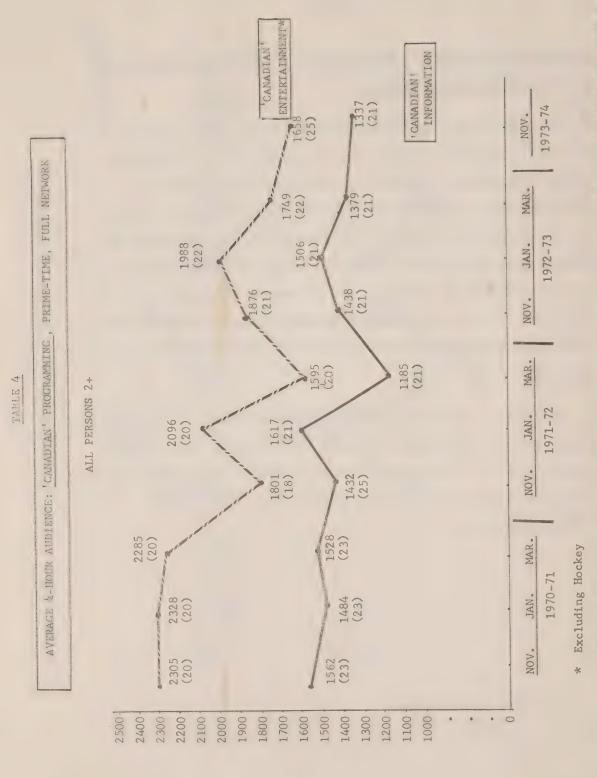
Sunday -	7:00-11:15 p.m.	(17 ½-hours)
Monday -	8:00-11:15 p.m.	(13 ½-hours)
Tuesday -	8:00-11:15 p.m.	(13 ½-hours)
Wednesday-	8:00-11:15 p.m.	(13 ½-hours)
Thursday -	8:00-9:00 p.m. and	
	11:00-11:15 p.m.	(5 ½-hours)
Friday -	8:00-10:00 p.m. and	
	11:00-11:15 p.m.	(9 ½-hours)
Saturday -	8:00-11:15 p.m.	(13 ½-hours)
TOTAL	- 83 QUARTER-HOURS	



B. Average 4-hour Audience for CBC Full Network in Prime-Time. Split Between
U.S. Film and Canadian Programming.

The graph on the opposite page shows the average 2-hour audience for CBC Network programming in prime-time, separately for U.S. Film and for Canadian programming. The method of calculating these figures is exactly the same as described for Table 2 on the preceding page, except that the averages are confined in this case to U.S. Film or Canadian programming only. Note that the number of 2-hours, on which the average is based, is indicated in parentheses for each survey. The total number of 2-hours of U.S. Film and Canadian programming will not necessarily add to the total network 4-hours because of non-U.S. and non-Canadian programming.

Audiences to U.S. Film purchases on the Full Network maintained a fairly constant level during 1970-71 and 1971-72. Since November 1972 however, there has been a gradual decline in average audience size for these programs. Audiences to Canadian programming since 1970 have been declining constantly.



Figures in parentheses indicate the number of k-hours on which the average is based.

NOTE:

Source: BBM, CBC English Ntwk. Figures in -000-

Source

C. Average 1-hour Audience for Canadian Programming on the CBC Full Network

During Prime-Time Shown Separately for Entertainment and for Information

Programming.

The Table opposite shows the average 2-hour audience for Canadian programming during prime-time on the CBC full network separately for those designated as 'Entertainment' and those designated as 'Information' programs. Note that the average for Entertainment programs excludes Hockey Night in Canada. The calculation and interpretation of these averages is exactly the same as described for Table 2 earlier, except that in this case only those 2-hours designated as 'Canadian Entertainment' or 'Canadian Information' have been used.

For both Entertainment and Information programming there has been a long-term decline in average audiences over the three years measured on this graph.

The audiences to Hockey Night in Canada have also shown a decline over this period, with most of the decline concentrated in the 1972-73 season. This situation is described in more detail on page 60 below.

Figures in -000-

			100000000000000000000000000000000000000
RAGE 1-HOUR	AUDIENCE:	AVERAGE 3-HOUR AUDIENCE: CIV/IIO PROGRAMMING, PRIME, FULL NEIWORK	, FULL NETWORK

ALL PERSONS 2+

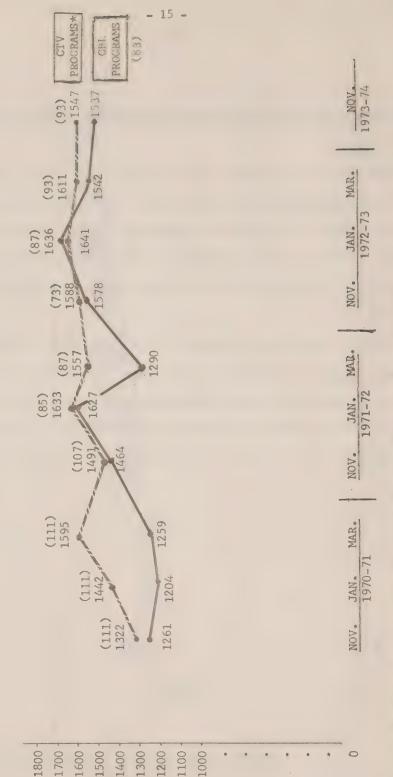
(107) (107) 302 1803		Source: BBM CTV
(107) (107) (99) 1753 1802 1656	NOV. JAN. MAR. 1972-73	021
(107) (107) 1694 1647 1603 (107)	NOV. JAN. MAR. 1971-72	parentheses indicate the number on which the average is based.
(111) 1610 1595 (111)	NOV. JAN. MAR. 1970-71	Figures in parentheses ind of k -hours on which the av

IV. AVERAGE 1/4 HOUR AUDIENCE FOR CTV PROGRAMMING DURING PRIME TIME

The chart on the opposite page shows the average 1/4-hour audience tuned to the CTV network during prime-time. The averages are obtained from each survey by including all network and station selective programming during prime-time. Local programming on CTV stations has been excluded. The number of 1/4- hours on which the average is based is shown for each survey.

Over the three years indicated on this graph, average audiences to CTV programming in prime-time have increased. Of course, during this four - year period CTV network coverage has also increased and therefore we should expect audiences to increase concurrently. It is, unfortunately, impossible to judge how much of the increase is due to extended coverage alone.

CBC/CTV COMMON COVERAGE AREA, PRIME-TIME AVERACE 1-HOUR AUDIENCE: ALL PERSONS 2+



1500 1400 1300 1200 1100 1000

No data in Common Area available for programs not on all stations. *

0

BBM, CBC/CTV Common Area Figures in - 000 -Source:

Figures in parentheses indicate the number of k-hours on which the average is based.

NOTE:

V. AVERAGE 1/4 HOUR AUDIENCE FOR CBC AND CTV PRIME TIME PROGRAMMING IN THE COMMON COVERAGE AREA

Table 6, opposite, shows the average 1/2-hour audience delivered by CTV and CBC in the common coverage area during prime-time. The common coverage area is defined as that part of the country where both a CBC station (0 & 0 or Affiliate) and a CTV station are available. For purposes of comparison only CBC Full Network Programs have been included in the CBC average and only CTV programs available on all CTV stations have been included in the CTV average. Note that because of the increases in the CTV coverage area during the period measured by this graph, the so-called common coverage area increases from year to year. It is therefore inevitable that audiences to both CBC and CTV will increase.

In the 1970-71 season CTV audiences were generally larger than CBC audiences but thereafter (with the exception of March 1972 when CBC programming was disrupted by a strike) the average 4-hour audience for CBC and CTV has been almost identical.

Within the overall CBC average the relative differences between types of programs noted on earlier charts applies also to the common area. Audiences for U.S. Film are, on average, greater than audiences for Canadian Programming; audiences for 'Canadian Entertainment Programming' are, on average, larger than audiences for 'Canadian Information Programming'. This is shown in Table 7, overleaf.

CBC/CTV COMMON COVERAGE AREA, PRIME-TIME AVERAGE &-HOUR AUDIENCE:

ALL PERSONS 2+

	No. of	de la constante de la constant	1970-71			1971-72	The same of the sa		1972-73		1973-74
	# PTII - 7.	NOVEMBER	JANUARY	MARCH	NOVEMBER	JANUARY	MARCH	NOVEMBER	JANUARY	MARCH	NOVEMBER
CBC DBIME TIME											
All Programs	(83)	1261	1204	1259	1464	1627	1290	1578	1641	1542	1537
U.S. Purchase	(56)	1495	1388	1388	1862	2044	1821	2110	2135 (24)	2063 (24)	2003 (26)
Canadian (incl.	(53)	1169	1140	1228	1269	1456	1032	1354	1440	1335	1325
HNIC) Canadian (excl. HNIC)	(43)	928	8882	919	696	1127 (41)	846 (41)	1083 (42)	1216	1077	1059 (47)
Entertainment (excl. HNIC)	(20)	1106	1084	1115	1092 (18)	1311	686	1232 (21)	1396 (22)	1206 (22)	1179 (25)
Information	(23)	772.	705	749	887 (25)	951 (21)	710 (21)	934 (21)	1028 (21)	942 (21)	916 (21)
Other than Canadian/US	(4)	953	857	832	1446	1274 (6)	1182 (6)	1072	1445	1295 (6)	1 1
CTV PRIME TIME**											
1 12		1322 (111)	1442 (111)	1595 (111)	1491 (107)	1633 (85)	1557 (87)	1588 (73)	1636 (83)	1611 (93)	1597 (83)
CTV Network Sales			n/a		1301 (55)	1389 (41)	1347 (51)	1406 (45)	1404	1373 (49)	1396 (49)
CTV Selective Sales (Including Hockey	у)		n/a		1692 (52)	1861 (44)	1854 (36)	1881 (28)	1907 (40)	1877 (44)	1888 (44)
								So	Source: B	BBM, CBC/CTV	/CIV

Common Area

is based. For those months in which there is a difference, the change is Figures in this column indicate the number of \$-hours on which the average

shown in parenthesis, below the audience size.

Table 7, on the opposite page, provides information on the average 1/2-hour audiences for various types of CBC programming within the CBC/CTV Common area as defined on the preceding page.

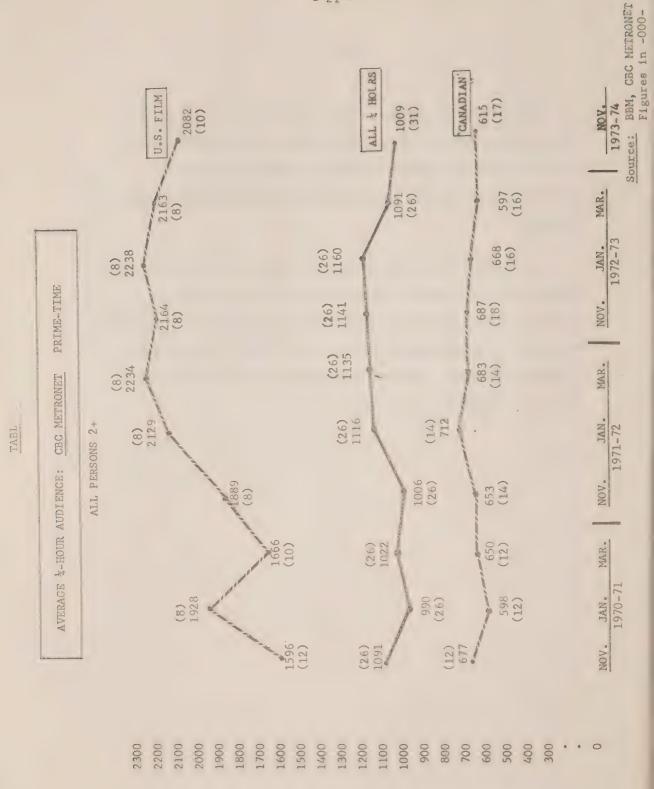
Because of the changes in the definition of this common coverage area over these years, it is very difficult to draw any firm conclusions from Table 7. However, it is fairly clear that the major reason for CBC closing the gap against CTV in terms of average 2-hour audiences, is because of the relatively better performance of the U.S. purchase in 1971-72, 1972-73 and 1973-74, to date, than in 1970-71 period. This may be illustrated as follows. We can average November, January and March surveys of each year (in 1971-72 November and January only, in 1973, November only). The average performance then of U.S. Film, Canadian, Canadian Entertainment and Canadian Information can then be expressed as a ratio to the average performance of all CBC programs. This is done in the following table.

	Mar	Nov/Jan 1971-72	Nov/Jan/ Mar 1972-73	
All Programs	100	100	100	100
U.S. Purchase	115	126	133	130
Canadian	95	88	87	85
Canadian Entertain.	89	78	81	77
Canadian Inform.	60	60	61	60



The ratio of the average 4-hour audience of U.S. Film to the average 4-hour audience of all prime-time on G80 incressed from 115 to 133-130 over this period, Canadian Information Programming stayed constant, Canadian Entertainment Programming showed a slight decline.

The implication of this is that the decline in network audiences, shown in Tables 2 through 4, is not only due to the increase in coverage of CTV, and thus the fact that more and more of the population has access to programming alternative to CBC. but is also because, relatively speaking, 'Canadian Programming' has been loaing ground within the expanding competitive area.



VI. AVERAGE 1/2-HOUR AUDIENCE FOR PRIME-TIME PROGRAMMING ON CBC METRONET

The chart on the opposite page shows the average 2-hour audience for programming Metronet in prime-time since November 1970. In each case only regularly-scheduled programs have been included, and in each case the number of quarter-hours on which the averages are based is indicated in parenthesis. During this time span the coverage of Metronet increased with the addition of Saskatoon.

Overall, audiences to Metronet have increased marginally over this period. This has been almost entirely due to the increase in audiences to U.S. Film purchase. Average audiences for Canadian programming on Metronet have remained fairly constant over the period.



VII. DETAILS OF AUDIENCES TO PRIME-TIME NETWORK PROGRAMS

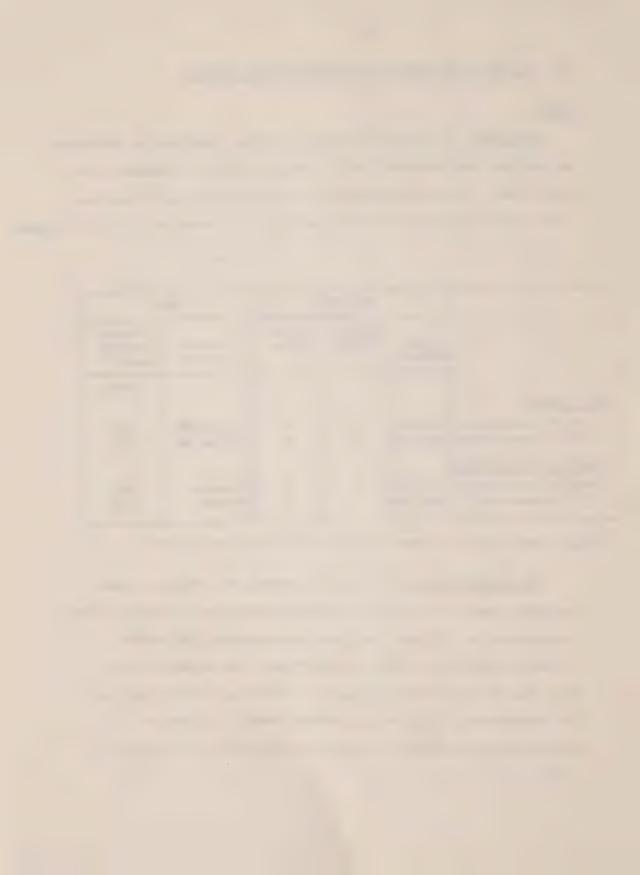
MONDAY

LOTSA LUCK (7:30-8:00 P.M. Monday, Metronet - Available to Affiliates)
has been much less successful in this time slot than its predecessor, the
IRISH ROVERS. To date this season it has attracted far fewer viewers and
they do not enjoy it to the extent that Irish Rover audiences enjoyed that program.

		CBC PANE	L	BBI	1
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
			The state of the s	The state of the s	(000)
FULL SEASON			v et-et-diplom		
1971-72 Irish Rovers	Sept-May	11	82	Nov/Jan/Mar	1355
1972-73 Irish Rovers	Sept-May		85	Nov/Jan/Mar	1503
SEASON TO MID-NOVEMBER				de la company de	
1972-73 Irish Rovers	Sept-Nov		86	November	1505
1973-74 Lotsa Luck	Sept-Nov	8	73	November	1303

NOTE: These figures are based upon audiences in Metronet area only.

THE PARTRIDGE FAMILY (8:00-8:30 P.M. Monday, Full Network), began its fourth season this year with a smaller audience than in previous years. Its opposition on CTV was a relatively strong program, THE ROOKIES (outrated on CTV by NHL HOCKEY and KUNG FU only), as opposed to last year, when CTV had no Network program, or 1971-72 and 1970-71 when the CTV opposition was DORIS DAY and NASHVILLE NORTH. The level of audience enjoyment this year is marginally lower than for the past two seasons.



THE PARTRIDGE FAMILY

		CBC PANE	L	ВВ	M
	Period leasured	Audience Size	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON				The second secon	(000)
1970-71	Sept-May	30	78	Nov/Jan/Mar	3874
	Sept-May	27	80	Nov/Jan/Mar	3926
1972-73	Sept-May	28	80	Nov/Jan/Mar	3889
SEASON TO MID-NOVEMBER			Special States		
1972-73	Sept-Nov	27	81	November	3863
1973-74	Sept-Nov	21	77	November	3160

The decline in audiences for PARTRIDGE FAMILY was greatest among its target age groups (aged 17 and under), as illustrated by the following table. Again the appeal of THE ROOKIES is probably a major factor, (ROOKIES is CTV's top-rated program among teen-agers).

THE PARTRIDGE FAMILY

BBM Report	Adults	Teens (12-17)	Children (2-4)
November 1972	(000)	(000) 681 533	(000) 1059 805
November 1973 Audience Decline Number Per Cent	301 14%	148	254



<u>CANNON</u> (8:30-9:30 P.M., Monday, Full Network), suffered a modest decline in audience compared to the same period last season. During its first half-hour CANNON is opposite the second half of THE ROOKIES on CTV.

Carangas, Addin 1800	Company of the Compan	CBC PANEL		BBN	1
THE PROPERTY OF THE PROPERTY O	Period Measured		Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1971-72 1972-73	Sept-May Sept-May	27 30	81 83	Nov/Jan/Mar Nov/Jan/Mar	(000) 3093 3135
1972-73 1973-74	Sept-Nov Sept-Nov	29 27	84 82	November November	3234 2864

THIS IS THE LAW (9:30-10:00 P.M., Monday, Full Network) remained in the same time-slot this season as last. It is attracting about the same number of viewers as it did last year. This is somewhat smaller than the average FRONT PAGE CHALLENGE audience when that program was on Mondays at 9:30 P.M., but it is about the same as FRONT PAGE has been attaining on Tuesday at 9:30 P.M.

and the second section of the section o	•	CBC PANE	L	ВВМ	· ·
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON	paring DEC Extension with plantages of the conflore STREET, may con-				(000)
1971-72 Front Page Challenge	Sept-May	22	80	Nov/Jan/Mar	2434
1972-73 This is the Law	Sept-May	18	74	Nov/Jan/Mar	2242
SEASON TO MID-NOV. 1972-73 (Law) 1973-74 (Law)	Sept-Nov		72 73	November November	2154 2248



IN THE SOUTH SEAS (10:00-10:30 P.M., Monday, Full Network). This program filled the spot normally occupied by NATURE OF THINGS (and last season by THE TENTH DECADE as well as NATURE...). The size of the audience and the extent to which viewers enjoy the program are at about the same level as they were last year during the same period. This is marginally lower than NATURE OF THINGS seasonal averages over the past few years.

	CBC PANEL			BBM	
The control of the co	Period Measured	Audience Size	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON					(000)
1970-71 Nature of Things 1971-72 Nature	Sept-May	10	77	Nov/Jan/Mar	1404
of Things 1972-73 Nature	Sept-May	12.	86	Nov/Jan	1691
of Things	Sept-May	10	81	Nov/Jan/Mar	1417
SEASON TO MID-NOV.					era, celli es condena.
1972-73 Nature of Things/10th Decade 1973-74 In the	 Sept-Nov	9/8	76/72	November	NA/1071
South Seas	Sept-Nov	9	75	November	1320

MAN ALIVE (10:30-11:00 P.M. Monday, Full Network) retains the same broadcast time it has had for several seasons. During the past few years its average audience has shifted between the 5 and 7 per cent levels. This season, to date, it has been at the lower level. Viewer enjoyment is about average for the series.



MAN ALIVE

		CBC PANEL			ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)	
1970-71 1971-72 1972-73 SEASON TO MID-NOV.	Sept-May Sept-May	5	65 68 75	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	(000) 1092 1132 1082	
1972-73 1973-74	Sept-Nov Sept-Nov	7 5	83 72	November November	N.A. 937	

TUESDAY

MARY TYLER MOORE (8:00-8:30 P.M. Tuesday, Full Network) showed little change in audience compared to last season.

		CBC PANE	L	ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1971-72 1972-73	Sept-May	24 25	78	Nov/Jan/Mar	(000) 2902
SEASON TO MID-NOV. 1972-73	Sept-May Sept-Nov	24	80	Nov/Jan/Mar	2923 3015
1973-74	Sept-Nov	23	79	November	2706



POLICE STORY (8:30-9:30 P.M. Tuesday, Full Network). This period was occupied in 1972-73 by FLIP WILSON and in 1971-72 by CAROL BURNETT (in 1970-71, MEN AT LAW was on from 9:00-10:00 P.M.). The peak audiences for the period were reached by CAROL BURNETT in 1971-72. Since then there has been a substantial decline, particularly during this season.

	CBC PANEL			ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON			medition was a report		(000)
1970-71 Men at Law*		24 33	78	Nov/Jan/Mar	2321
1971-72 Carol Burnett 1972-73 Flip Wilson	Sept-May	27	78 77	Nov/Jan/Mar Nov/Jan/Mar	3101 2584
SEASON TO MID-NOV.					
1970-71 Men at Law* 1971-72 Carol Burnett 1972-73 Flip Wilson 1973-74 Police Story	Sept-Nov	N.A. 33 28 18	N.A. 80 77 77	November November November	N.A. 3085 2329 2091

^{* 9:00-10:00} P.M.

FRONT PAGE CHALLENGE (9:30-10:00 P.M. Tuesday, Full Network) is in its second season in the Tuesday night slot. Its audience is substantially the same as last year - i.e. down somewhat compared to previous seasons. (See also under THIS IS THE LAW



FRONT PAGE CHALLENGE

		CBC PAN	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON	Andrews and Andrews An				(000)
1970-71 Monday 8:30-9:00 P.M. 1971-72 Monday	Sept-May	23	81	Nov/Jan/Mar	2811
9:30-10:00 P.M. 1972-73 Tuesday	Sept-May	22	80	Nov/Jan/Mar	2434
9:30-10:00 P.M.	Sept-May	19	82	Nov/Jan/Mar	2123
1972-73 F.P.C. 1973-74 F.P.C.	Sept-Nov Sept-Nov	17 18	80 81	November November	2175 1924

UP CANADA and SOME HONOURABLE MEMBERS (10:00-10:30 P.M. and 10:30-11:00 P.M., Tuesday, respectively, Full Network). These two programs replace TUESDAY NIGHT which ran from 10:00 to 11:00 P.M. for three seasons. UP CANADA has been watched by nearly as many people, on average, as TUESDAY NIGHT. A special computer tabulation, based upon viewing of this season's two 10:00-11:00 P.M. programs, indicates that the number of different people reached is somewhat larger than the number who tuned in to TUESDAY NIGHT in the past two seasons (9 per cent compared to 7 per cent).

The audience enjoyment level for the two new programs is generally lower than for TUESDAY NIGHT.



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UP CANADA/SOME HONOURABLE MEMBERS

		CBC PAN	IEL	BBI	1
Transcontinue	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
1971-72 "	Sept-May Sept-May Sept-May	11 7 · 7	70 · 74 76	Nov/Jan/Mar Nov/Jan/ Nov/Jan/Mar	(000) 1472 1297 1273
1972-73 Tuesday Night	Sept-Nov Sept-Nov ""	6 6 4	77 61 66 N.A.	November November November	1404 1163 882 N.A.

WEDNESDAY

HOWIE MEEKER HOCKEY SCHOOL (7:30-7:45 P.M. Wednesday, Metronet) and MR CHIPS (7:45-8:00 P.M. Metronet), replace SINGALONG JUBILEE, which was carried during this half-hour for two seasons. The viewing Tevel is down for the half-hour compared to previous years; this is particularly true of the MR. CHIPS segment, which is also relatively low in addience enjoyment.



		CBC PANEI		ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 Singalong Jubilee 1971-72 " 1972-73 " SEASON TO MID-NOV 1972-73 Singalong	Sept-Mar Sept-Mar Sept-Mar	6	74 73 79	Nov/Jan/Mar Nov/Jan Nov/Jan/Mar	825
Jubilee 1973-74 Howie Meeker Mr. Chips	Sept-Nov		79 76	November November	781 662'
(7:45)	Sept-Nov	2	65	November	617

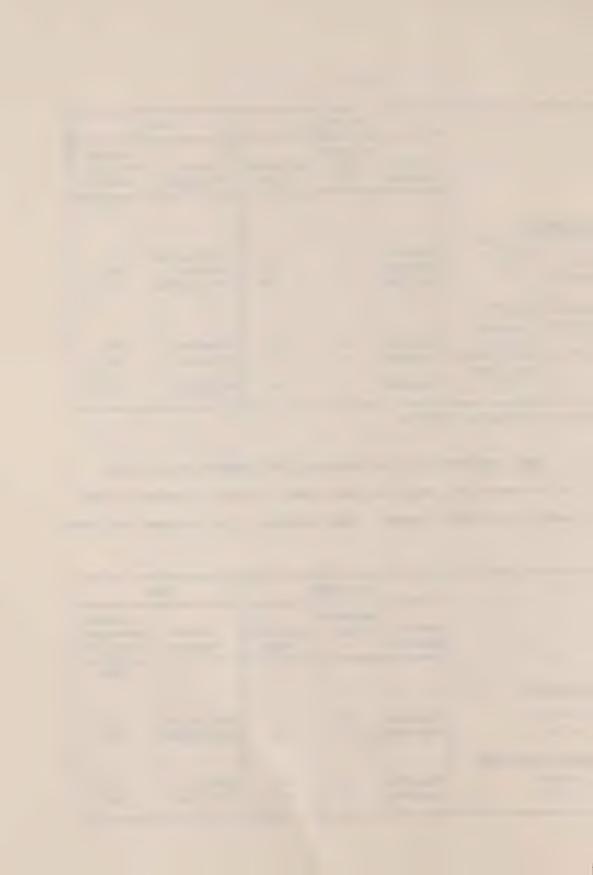
See also Saturday 10:30 P.M.

THIS LAND (8:00-8:30 P.M. Wednesday, Full Network) started its

1973-74 season with almost the same number of viewers as during the early

weeks of the 1972-73 season. Viewer enjoyment is at its usual high level.

		CBC PANE	L	BEM	
Vertical property Vol. (Vertical Vol.)	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON					(000)
1971-72 1972-73	Sept-May		80 80	Nov/Jan/Mar Nov/Jan/Mar	1754 1650
1972-73 1973-74	Sept-Nov		83 80	November .November	1762 1689



From 8:30-11:00 P.M. WEDNESDAY EVENING, programming has varied enormously over the past several seasons. During the early months of 1973-74, the Full Network has carried TO SEE OURSELVES (8:30-9:00 P.M.), various SPECIALS (9:00-10:00 or 10:30 P.M.), GALLERY repeats (10:00-10:30 P.M.) and TOMMY BANKS (10:30-11:00 P.M.). The audience history of the 2½ hours since 1971-72 is as follows:

	P	CBC PANEI	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
.971-72					(000)
1:30-9:00 No That's Me Over Here 1:00-10:00 Tenth Decade 1:30-9:30 Man at the Top 1:30-10:30 Various 0:30-11:00 Tommy Banks Average for 12 quarter hrs.	Oct-Dec Oct-Dec Jan-Mar - Dec-Mar	9 10 10 7	56 52 52 63	November November Jan/Mar Jan/Mar	1555 1398 1426 - 846 1342
1972 73 3:30-9:30 Benny Hill 3:30-9:30 Man at the Top 3:30-11:00 Various 10:30-11:00 Adieu Alouette Average for 10 quarter hrs.	Oct-Dec Jan-Mar Jan-Apr	11 10 -4	68 63 - 56	November Jan/Mar Jan/Mar	1627 1322 - 809 1341
1973-74 3:30-9:00 To See Ourselves 9:00-10:00/10:30 Various 10:00-10:30 Gallery (repeats) 10:30-11:00 Tommy Banks	Oct-Nov Oct-Nov	5 - 4 5	5 7 - 68 65 -	November November November	1339 871 810 1007



Among the series presented over these three seasons (excluding the Wednesday Specials), the least successful in terms of attracting viewers have been those carried this season. They, along with last year's ADIEU ALOUETTE, have had audiences of not much more than half the size of most of the 1971-72 and 1972-73 programs. CTV competition over much of the country continues to be the CTV Hockey broadcast.

THURSDAY

MAUDE (7:30-8:00 P.M. Thursday, Metronet) has at least maintained the audience it had during the same period last season. It continues to achieve a quite high enjoyment index.

	CBC PANEL			ВВМ	
	Period Measured	Audience Size	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON					(000)
1970-91 Odd Couple	Sept-May Sept-May Sept-May	10 6 12	74 73 79	Nov/Jan/Mar November Nov/Jan/Mar	1208 1031 1405
SEASON TO MID-NOV. 1972-73 Maude 1973-74 Maude	Sept-Nov Sept-Nov	11 14	79 79	November November	1498 1397



CAROL BURNETT (8:00-9:00 P.M. Thursday, Full Network). On her second season at 8:00 P.M. Thursday, CAROL BURNETT has not yet managed to achieve audiences as large as those who viewed her 1971-72 series at 8:30 P.M. Tuesday. Both viewing and enjoyment levels this season are quite close to those of last year.

	CBC PANEL			ВВМ	
·	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
(Thursday 8-9 P.M.)				The state of the s	(000)
FULL SEASON				Cr st. 27 a magazine	deligation resistantes.
1970-71 Interns	Sept-May	30	83	Nov/Jan/Mar	3053
1971-72 O'Hara (1971-72) C. Burnett	Sept-May	23	80 .	Nov/Jan/Mar	2438
(Tues. 8:30-9:30 P.M.)	Sept-May	(33)	(78)	Nov/Jan/Mar	(3101)
1972-73 C. Burnett	Sept-May	27	76	Nov/Jan/Mar	2795
SEASON TO MID-NOV.	The second secon		and the second s		
1972-73 C. Burnett	Sept-Nov	28	77	November	2829
1973-74 C. Burnett	Sept-Nov	23	73	November	2742

DELILAH (9:00-9:30 P.M. Thursday, Metronet) is maintaining the same audience level as last year's TELESCOPE and CLOCHEMERLE, although its enjoyment index is significantly lower than for either of these others.

None of the three programs have managed to come close to the audience appeal of ALL IN THE FAMILY, which was on at the same time in 1971-72.



		CBC PANEL			
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON	Oils MICROSCOPE CONTRACTOR TO THE CONTRACTOR TO				(000)
1971-72 All in Family	Sept-May	22	88	Jan/Mar	1977
1972-73 Telescope	Sept-Jan	22 5	75	November	717
1972-73 Clochemerle	Jan-Mar	5	65	Jan/Mar	771
SEASON TO MID-NOV.					
1972-73 Telescope	Sept-Nov	5	76	November	717
1973-74 Delilah	Sept-Nov	5	51	November	

COUNTRY TIME (9:30-10:00 P.M. Thursday, Metronet) is the fourth program to occupy this period in the past four seasons. To date it has been the most watched and most enjoyed of the four.

COUNTRY TIME

		CBC PAN	EL	ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON					(000)
1970-71 Music Album	Sept-May	3	69	Nov/Jan/Mar	480
Ourselves	Sept-Dec		IFR	November	462
1971-72 Program X	Dec-Apr.	5	50	Jan/Mar	803* 470
1972-73 Bandwagon SEASON TO MID-NOV	Sept-May	2	64	Nov/Jan/Mar	470
1972-73 Bandwagon	Sept-Nov	3	59	November	467
1973-74 Country Time	Sept-Nov		78	November	637

IFR - Insufficient for Reporting
* -'All in the Family'lead-in

Note; See also Saturday 10:30 P.M.



THURSDAY 10:00-11:00 (M)

TAKE 30/60 - NEWS MAGAZINE

		CBC PANE	BB	BBM	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
	C Proposition of the Control of the				(000)
1970-71					
Monty Python (10:00-10:30)	Oct-May	5	60	Nov/Jan	536
Encounter (10:00-11:00	Sept-Jan	2	IFR	Nov/Jan/Mar	371
Average 4-hour	T.S. Peterson and P. C. S.	-	_		454
1971-72	Communication and State an	and the state of t	The state of the s		
Midweek (10:00-11:00)	Sept-Apr	3	70	Nov/Jan/Mar	427
Average ½-hour	The second secon	-	_	_	427
1972-73	Common Co				
Marketplace (10:00-10:30)	Oct-Mar	5	81	Nov/Jan	574
Arts '73 (10:00-10:30)	Mar-May	3	69	March	386
Encounter (10:30-11:00)	Sept-May	2	IFR	Nov/Jan/Mar	386
Newsfile (10:30-11:00)	Feb-May	2	IFR	Nov/Jan/Mar	440
Average %-hour	Booking and design of the second of the seco	-	-	-	443
1973-74	TO THE PROPERTY OF THE PROPERT				
Take 30 (10:00-10:30)	Oct-Nov	2	IFR	November	346*
News Magazine (10:30-11:00)	Oct-Nov	3	80	November	314*
Take 60 (10:00-11:00)	Oct-Nov	3	72	November	349*
Average %-hour		-	-	_ !	340

^{*}Take 30, News Magazine and Take 60 were carried by 11, 10 and 12 stations respectively during the November 1973 BBM survey

IFR - Insufficient for Reporting



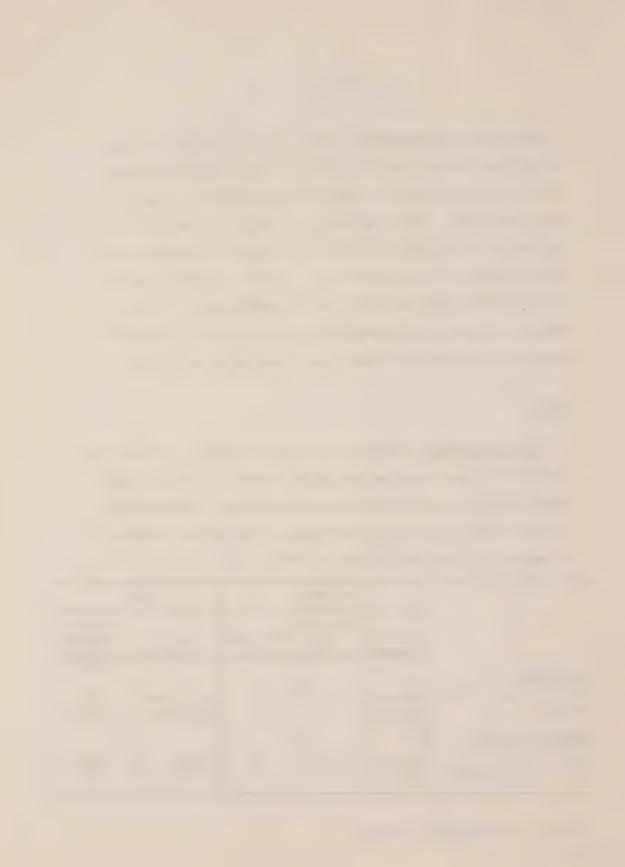
TAKE 30/60 and NEWSMAGAZINE (10:00-11:00 p.m. Thursday, Metronet). The half-hour programs TAKE 30 (10:00-10:30 p.m.) and NEWSMAGAZINE (10:30-11:00 p.m.) and the one-hour edition of TAKE 60 are carried on alternate weeks. Their audiences are roughly the same size as for most of the programs broadcast at the same time during the past several seasons. The exceptions - i.e. programs with more viewers - have been MONTY PYTHON in 1970-71 and THE MARKETPLACE in 1972-73. Audience enjoyment for NEWS MAGAZINE is quite high and for TAKE 60 moderately high compared to other years' programming at this time.

FRIDAY

THE IRISH ROVERS (7:30-8:00 p.m. Friday, Metronet), replaced the DICK VAN DYKE show, which had run for two seasons. So far the IRISH ROVERS audiences have been significantly larger than DICK VAN DYKE received during the same period last season. The audience enjoyment is marginally higher than for DICK VAN DYKE.

	CBC PANEL			BBM	
C C C C C C C C C C C C C C C C C C C	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1971-72 D.V.D. 1972-73 "	Sept-May Sept-May	9		Nov/Jan/Mar Nov/Jan/Mar	(000) 1075 1213
1972-73 D.V.D. 1973-74 Irish Rovers	Sept-Nov Sept-Nov	7 11	78 8 5	November November 130	1104 1303

NOTE: See also Monday 7:30 P.M.



ALL IN THE FAMILY (8:00-8:30 p.m. Friday, Full Network) and M.A.S.H.

(8:30-9:00 p.m. Friday, Full Network). These two programs are now in their second season with one agheduling change - i.e. ALL IN THE FAMILY is now in the first half-hour instead of M.A.S.H. The hour has been strengthened considerably, from an audience point of view, by adding these two programs to the schedule in place of LAUGH-IN. More people are watching and they are enjoying the programs more than they enjoyed the last year of LAUGH-IN. Audiences to both M.A.S.H. and ALL IN THE FAMILY have both increased this year, over the same period last season, although it is not possible to be sure whether the time change (in the case of M.A.S.H.) or other factors have attracted the additional viewers.

		CBC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average (Audience (Aged 2+)
					(000)
FULL SEASON 1970-71 LaughIn 1971-72 LaughIn 1972-73 Mash (8:00) 1972-73 All Family	Sept-May Sept-May Sept-May Sept-May	28 23 21 33	66 68 80 86	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	2855 2464 2810 3469
SEASON TO MID-NOV. 1972-73 MASH(8:00) 1972-73 A11 Fam(8:30) 1973-74 A11 Fam(8:00) 1973-74 MASH (8:30)	Sept-Nov Sept-Nov Sept-Nov Sept-Nov	18 31 32 24	77 88 84 82	November November November	2599 3387 2843 3148



The following table shows the cumulative audiences for the 8:00-9:00 p.m. period during the past four years (based upon averages over four weeks in September-October).

	Cumulative Audience* CBC Panel
Sept-Oct 1970 - LAUGH IN	% 30
Sept-Oct 1971 - LAUGH IN	26
Sept-Oct 1972 - MASH/ALL IN THE FAMILY	.37
Sept-Oct 1973 - ALL IN THE FAMILY/MASH	39

^{*} Cumulative - total persons (aged 12+) tuning in sometime during 8:00-9:00 p.m.

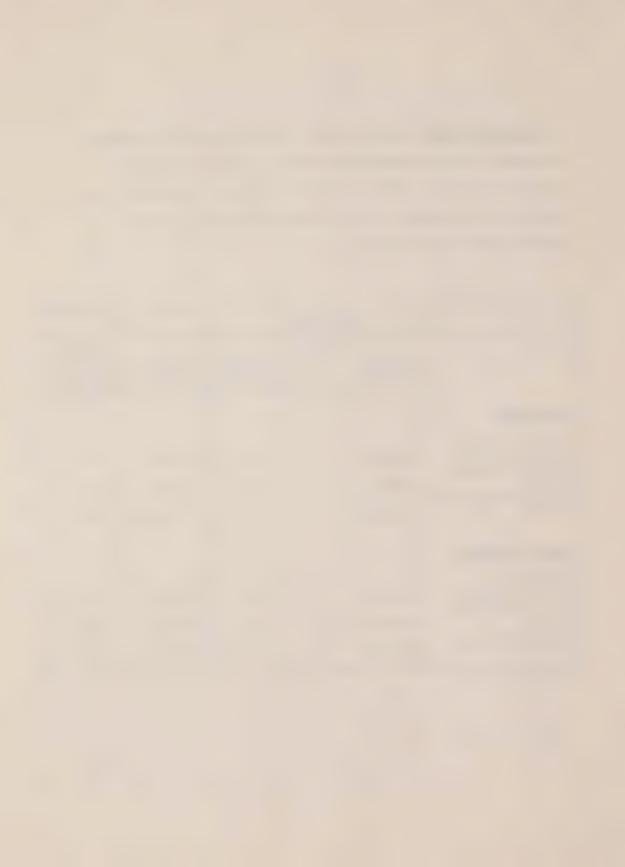
TOMMY HUNTER (9:00-10:00 p.m. Friday, Full Network), in the early weeks of the season, has an audience that is identical to last year's during the same time. Both size and degree of enjoyment are unchanged.

		CBC PANEL		ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)	
FULL SEASON 1970-71 1971-72 1972-73 SEASON TO MID-NOV. 1972-73 1973-74	Sept-May Sept-May Sept-Mov Sept-Nov	22 21 19	78 82 83 81 80	Nov/Jan/Mar Nov/Jan Nov/Jan/Mar November	(000) 2187 2158 2185 2120 2121	



THE WORLD AT WAR (10:00-11:00 p.m. Friday, Metronet) has improved the audience situation somewhat over last year, when the hour was filled by two half-hour shows: TO SEE OURSELVES and TOMMY BANKS. The audience to this program is still not particularly large, but the enjoyment level is much improved.

	C	CBC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment In d ex	Period Measured	Average Audience (Aged 2+)
FULL SEASON			The state of the s		(000)
1972-73 To See Ourselves (10:00)	Sept-Dec	3	62	November	558
1972-73 Program X (10:00)	Dec-May	4	52	Jan/Mar	487
1972-73 Tommy Banks (10:30)	Sept-May	2	69	Nov/Jan/Mar	455
SEASON TO MID-NOV.					
1972-73 To See Ourselves (10:00)	Sept-Nov	3	61	November	558
1972-73 Tommy Banks (10:30)	Sept-Nov	2	66	November	491
1973-74 World at War (10:00-11:00)	Sept-Nov	4	79	November	732



- 57 -SATURDAY 6:30-8:00 p.m. (M)

		CBC PANEL		BBM		
	Period Measured	Audience Size %	Enjoyment Undex	Period Measured	Average Audience (Aged 2+)	
1971-72		A STATE OF THE STA			(000)	
6:30-7:00 Replay 7:00-7:30 Orff 7:30-8:00 Local Average %-hour 1972-73	Oct-Apr Oct-Apr	2 · · · · · · · · · · · · · · · · · · ·	69 41 - -	Nov/Jan/Mar Nov/Jan/Mar - -		
6:30-7:00 Replay 7:00-7:30 Al Hamel 7:30-8:00 Local Average %-hour 1972-73	Sept-May Sept-May - -	3 3 - -	71 53 -	Nov/Jan Nov/Jan/Mar	561 557 - (559)	
6:30-7:00 Replay 7:00-7:30 A1 Hamel 7:30-8:00 Local Average 4-hour 1973-74	Sept-Nov Sept-Nov - -	2 3 - -	70 50 - -	November November	610 577 - (594)	
6:30-7:00 Music Mach. 7:00-7:30 Local 7:30-8:00 Replay Average 2-hour	Sept-Nov - Sept-Nov -	3 - 1 -	57 - IFR	November November	565 - 626 (596)	

IFR: Insufficient for Reporting.



SATURDAY

<u>UPDATE</u> (6:00-6:30 p.m. in Ontario & Quebec, one hour later in Atlantic, usually rescheduled in Alberta/B.C., Metronet), continues with audience size and reaction the same as last year.

		CBC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 1971-72 1972-73	Sept-May Sept-May Sept-May	3 3 3	74 75 76	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	(000) 634 606 601
SEASON TO MID-NOV 1972-73 1973-74	Sept-Nov Sept-Nov	2 2	74 76	November November	593 619

MUSIC MACHINE (6:30-7:00 p.m. in Ontario and Quebec, rescheduled in rest of Canada, Metronet) and REPLAY (7:30-8:00 p.m. in Ontario and Quebec rescheduled in rest of Canada, Metronet). These programs which precede the hockey broadcast, are maintaining roughly the same audience levels as various other pre-hockey programs since 1971-72.



HOCKEY NICHT IN CANADA (8:00-10:30 p.m. Saturday, Live, Full Network) maintained the same sized audience as last year, after a two-year decline.

		CBC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON					(000)
1970-71	Sept-May	42	80	Nov/Jan/Ma:	
1971-72	Sept-May	35	80	Nov/Jan/Mar	
1972-73	Sept-May	. 33	79	Nov/Jan/Ma	r 3142
SEASON TO MID-NOV					
1972-73	Sept-Nov	33	79	November	3172
1973-74	Sept-Nov	33	81	November	3150

SINGALONG JUBILEE (10:30-11:00 p.m. approx; rescheduled in Atlantic, Saturday, Full Network). Indications are that SINGALONG JUBILEE attracts somewhat smaller audiences than its predecessor, COUNTRYTIME.

	C	BC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 Countrytime 1971-72 Countrytime 1972-73 Countrytime	Sept-May	17	76	Nov/Jan/Mar	2156 .
	Sept-May	15	77	Nov/Jan	2072
	Sept-May	13	78	Nov/Jan/Mar	1719
SEASON TO MID-NOV 1972-73 Countrytime 1973-74 Singalong	Sept-Nov	11	77	November	1732
	Sept-Nov	8	73	November	1706



SUNDAY

WONDERFUL WORLD OF DISNEY (6:00-7:00 p.m. Sunday, Metronet). Indications are that the audiences to the program are declining this season. Both the CBC Panel average audiences (to Mid-November and BBM, for November), show a drop of between 10 and 15 per cent compared to the same periods last season.

		CBC PANEL	BBM		
The state of the s	Period Measured	Audience Size %	Enjoyment Index		Average Audience (Aged 2+)
					(000)
FULL SEASON			- Comments	and the state of t	
1970-71	Sept-May	18	82	Nov/Jan/Mar	1
1971-72 1972-73	Sept-May Sept-May	18 19	85 84	Nov/Jan/Mar Nov/Jan/Mar	
SEASON TO MID-NOV					
1972-73 1973-74	Sept-Nov	18 16	84 84	November November	3026 2590*

^{*} November 11 program only; November 18 re-scheduled.

THE BEACHCOMBERS (7:00-7:30 p.m. Sunday, Full Network). Although last season's average audience level had not been reached by mid-November, the average to that time is the same this year as last, and the enjoyment index is marginally higher. The November 1973 BBM rating is deceptive because the measurement was based on a single week in which the program was broadcast at 4:00 p.m. in Ontario and the east.



THE BEACHCOMBERS

		CBC PANEL		ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period	Average Audience (Aged 2+)	
FULL SEASON 1970-71 Rainbow Cnt. 1971-72 The Rovers 1972-73 Beachcombers	Sept-May Sept-May Sept-May	25 21 18	75 72 67	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	3412	
SEASON TO MID-NOV 1972-73 Beachcombers 1973-74 "	Sept-Nov Sept-Nov	16 16	64 71	November November	2963 2403*	

^{*} BBM measured only one week: broadcast at 4:00 p.m. in Ontario and East.

THE WALTONS (7:30-8:30 p.m. Sunday, Full Network) and NEEDLES AND PINS (8:30-9:00 p.m. Sunday, Full Network). This year the period from 7:30 - 9:00 p.m. has been occupied by the hour-long WALTONS followed by the half-hour NEEDLES AND PINS. During several previous seasons the shorter program came first. The following two tables show the audience patterns for the two relevant periods.

From 7:30-8:00 p.m., the first half of THE WALTONS has been attracting more adults and teen-agers than the other programs carried for the past three seasons. Looking at all viewers aged 2+ (BBM), the differences in audiences since 1970-71 are slight. THE WALTONS are enjoyed somewhat more, it seems, than these other shows.



- 66 -SUNDAY 7:30-8:00 p.m.

	C	BC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON					(000)
1970-71 Bill Cosby 1971-72 Jim Stewart 1972-73 Anna & King 1972-73 Black Beauty	Sept-May Sept-May Sept-Oct Jan-May	22 21 22 24	71 57 78 79	Nov/Jan/Mar Nov/Jan/Mar November Jan/Mar	3393 3210 3063 3319
SEASON TO MID-NOV. 1972-73 Anna & King 1973-74 Waltons	Sept-Nov	23	78 .	November	3063
(1st ½-hr.)	Sept-Nov	26	86	November	3173

From 8:00-9:00 p.m., the second half of THE WALTONS has fared about the same as ED SULLIVAN in 1970-71, and the early months of JULIE ANDREWS (although her audiences declined later in the season). THE WALTONS have not attracted as many viewers as FLIP WILSON in 1970-71. NEEDLES AND PINS resulted in drastic audience losses whether the comparison is with THE WALTONS or any of the programs occupying the same time-slot during the past few seasons.

SUNDAY 8:00-9:00 p.m.

	C	BC PANEL	dispersion of the contract of	ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 Ed Sullivan 1971-72 Flip Wilson 1972-73 J. Andrews SEASON TO MID-NOV.	Sept-May Sept-May Sept-May	27 35 24	63 79 74	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	3657
1972-73 J. Andrews 1973-74 Waltons (8:00-8:30)	Sept-Nov	26 26	76 86	November November	2913 3173
1973-74 Needles & Pins (8:30-9:00)	Sept-Nov	11	61	November	1899



SUNDAY AT NINE (9:00-10:00 p.m., Sunday, Full Network). The average level of viewing which has been declining over the past several seasons continued to drop during the early weeks of the 1973-74 season (before the debut of THE COLLABORATORS, for which data are not yet available).* Because this hour has been a very mixed bag, these "average" figures should be looked at with some caution, as an indication of general trends only. The "average" (again a vague concept) level of enjoyment has been constant for several seasons. CTV competition has become much tougher since 1972-73, when MANNIX (average audience - 16 per cent) and A TOUCH OF GRACE (average 17 per cent) replaced W5 (average 5 per cent audience in 1971-72). The CTV SUNDAY MOVIE this season has been getting audiences in the 15 per cent range.

"SUNDAY AT NINE"

OBC DRAMA 173

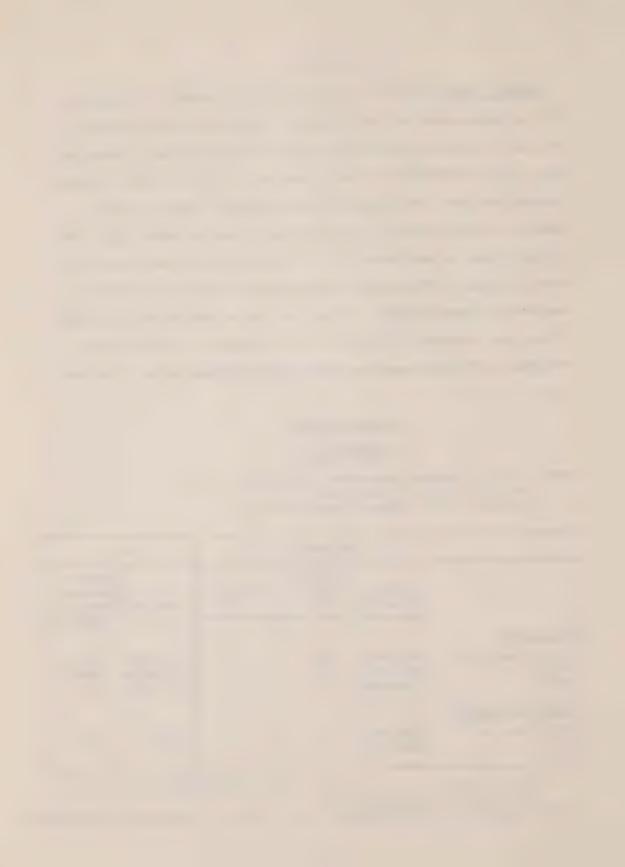
NOTE: 1970-71 - Corwin, Manipulators, Henry VIII, Was It 1971-72 - Eliz. R., Jalna, etc.

1971-72 - Eliz. R., Jaina, etc. 1972-73 - Misc. (Purple Playhouse, etc.)

		CBC PANEL		ввм	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON				All of the state o	(000)
1970-71 Sun. at 9 1971-72 " 1972-73 "	Sept-May Sept-May	24 20 13	66 66 70	Nov/Jan/Man Nov/Jan/Man Nov/Jan/Man	2423
SEASON TO MID-NOV.	J Cope-indy				
1972-73 % un. at 9 1973-74	Sept-Nov Sept-Nov	13 9	68 68	November November	1628

^{*} As of January 13, the averages for "THE COLLABORATORS" wefe: Size, 13 per cent and enjoyment, 68.

** Specials "TO THE WILD COUNTRY" (aud. 1883) and "PRINCESS ANNE" (aud. 2624).



THE DAYS BEFORE YESTERDAY (10:00-11:00 p.m. Sunday, Full Network) was watched by marginally fewer viewers than WEEKEND during its last two years.

		CBC PANEL	BBM		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 Weekend	Sept-May	13	73	Nov/Jan/Mar	(000)
1971-72 " 1972-73 "	Sept-May Sept-May	9 10	71 73	Nov/Jan Nov/Jan/Mar	1436 1429
SEASON TO MID-NOV, 1972-73 Weekend 1973-74 Days Before	Sept-Nov November	9 8	71 76	November November	1430 1206

DAILY PROGRAMS

THE CBC NATIONAL NEWS (11:00-11:19 daily, Full Network). The gradual decline in audiences evident from 1970-71 to 1972-73 (BBM Reports) seems to have stopped during the current season. According to the CBC Panel, the average nightly audience has remained at the 14 per cent level during 1971-72, 1972-73 and during September-October 1973.

		CBC PANEL		ВВМ	
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 1971-72 1972-73	Sept-May Sept-May Sept-May	17 14 14		Nov/Jan/Mar Nov/Jan/ Nov/Jan/Mar	1707
SEASON TO MID-NOV. 1972-73 1973-74	Sept-Nov Sept-Nov	13 14		November November	1583 1585



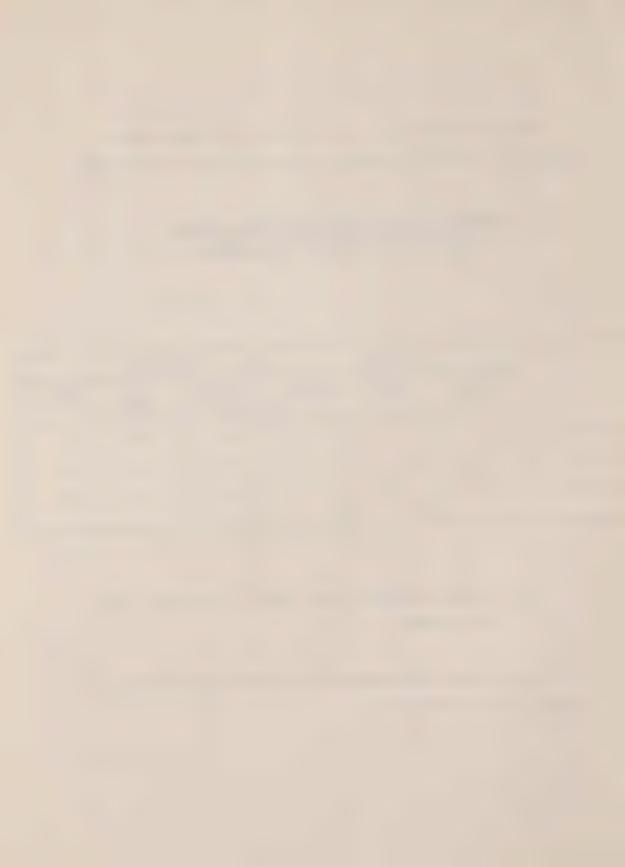
Within the CBC/CTV common coverage area, the CBC National News continues to have larger audiences, as illustrated by the following table:

AUDIENCES TO CBC AND CTV NATIONAL NEWS: 1971-73 Within the CBC/CTV Common Coverage Area

	CBC PANEL			BBM (Nov.)		
	CBC %	CTV	Index*	CBC (000)	CTV (000)	Index*
ot-Nov. 1971-72	13	9	69	1033	877	85
ot-Nov. 1972-73	12	9	75	1042	896	86
ot-Nov. 1973-74	13	10	77	1103	928	84

*Index: Simply expresses CTV News audience as a percentage of CBC News audience.

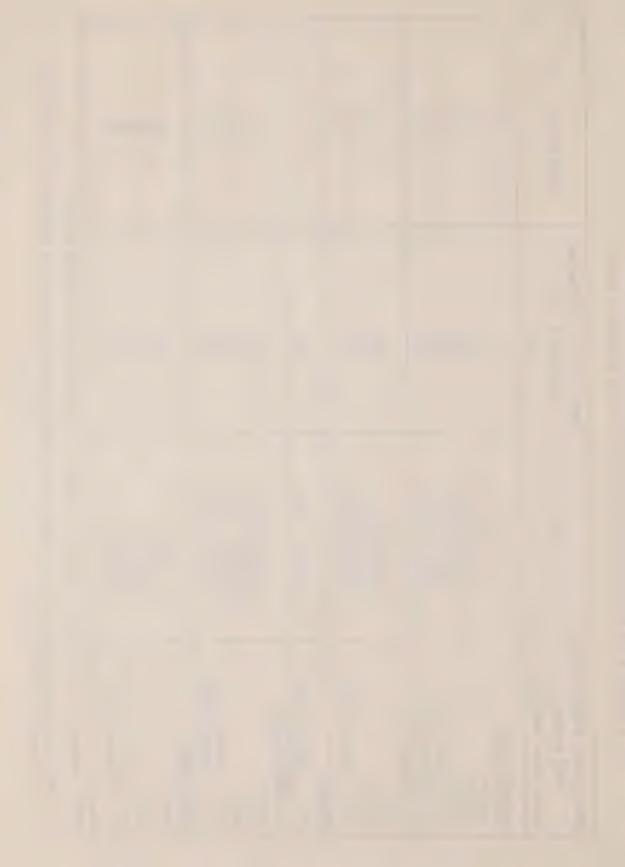
Both the Panel and BBM continue to give CBC National News audiences an edge in size over CTV's news.



1	TIME	BBM: Average: Nov/Jan/Mar Children 2 to 11	INDEX (1970-71 = 100)
(except where indicated)	TABLE TO THE STATE OF THE PARTY OF THE STATE	(000)	
FRIENDLY GIANT 1970-71 1971-72 1972-73 1972 (November only) 1973 (November only)	10:30-11:00 a.m. 10:30-11:00 a.m. 10:30-11:00 a.m. 10:30-11:00 a.m. 9:00-9:30 a.m.	418 331 297 294 226	100 79 71 70 54
1970-71 1971-72 1972-73 1972 (November only)	10:45-11:00 a.m. 10:45-11:00 a.m. 10:45-11:00 a.m. 10:45-11:00 a.m.	468 375 350 342	100 80 75 73
AMI (Novem	8:45-9:00 a.m.	184	
WI HOLM	9:35-10:00 a.m. 8:45-9:00 a.m. 8:45-9:15 a.m. 8:45-9:15 a.m.	390 328 350 323 428	100 84 90 83 110
1970-71 1971-72 1972-73 (A) 1972 (November only) (A) 1973 (November only)	11:00-Noon 11:00-Noon 11:00-Noon 11:00-Noon 11:00-Noon	648 560 514 424 585	100 86 79 65 90

NOTE: Information on audiences to children's programs is available only from the BBM surveys.

(A) - Available to affiliates not full network. (Mr. Dress-Up carried by 39 stations 1970-72, and on Full Network 43 stations in November 1973.



AUDIENCES TO CHILDREN'S PROGRAMMING

There have been several scheduling changes, one new series and one series dropped from CBC morning network children's programs this season. In summary, the morning programs fared as follows (among children aged 2 to 11).

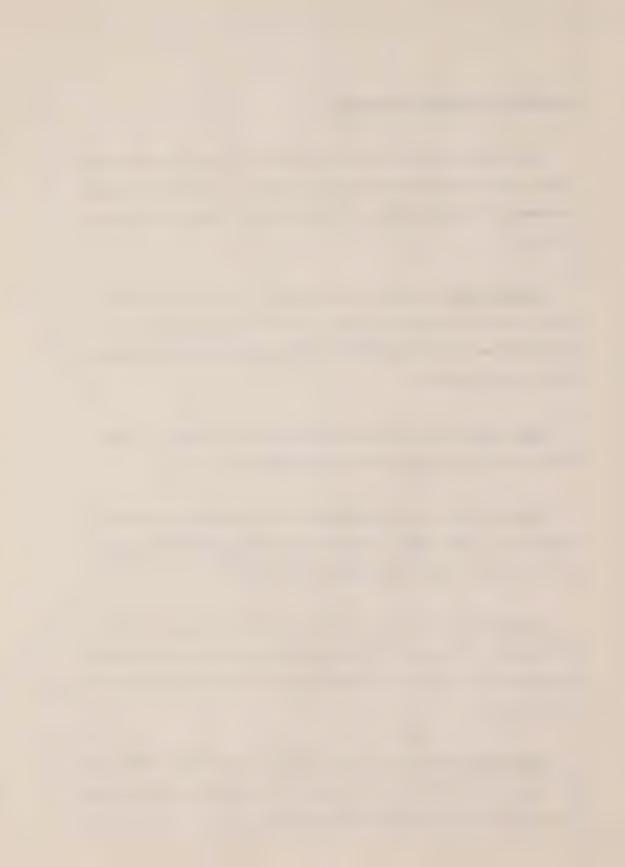
FRIENDLY GIANT continued to lose viewers. There is no indication that the earlier broadcast time this year (9:00-9:30 a.m. instead of 10:30-11:00 a.m.) had any appreciable affect, either positive or negative on the size of audience.

CHEZ HELENE audiences were dropping at about the same rate as FRIENDLY GLANT'S up to the time of its cancellation.

MON AMI during its first measurement, had a substantially smaller audience than CHEZ HELENE. It should be noted that MON AMI's broadcast time is two hours earlier than CHEZ...(8:45 a.m.).

MR. DRESS-UP lost fewer viewers than the above programs between 1970 and 1972. In November of 1973 it was broadcast on the Full Network and increased its audience to a level higher than it has been for the past three seasons.

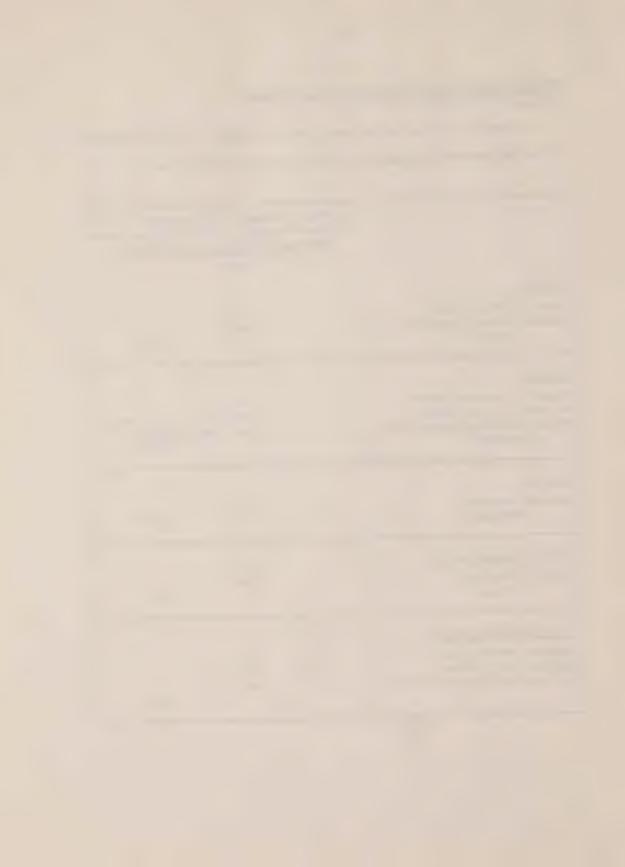
SESAME STREET audiences declined in 1971-72 and 1972-73 (when it was not on the Full Network). In November 1973 viewing had increased again to about 10 per cent below the 1970-71 level.



MONDAY - FRIDAY, 4:30-5:00 p.m. (Full Network)

A general decline in teen and pre-teen viewing of the Full Network
4:30-5:00 weekday programming is shown in the following table:

	BBM: Average: Nov/Jan/Mar
	Children (2-11) + Teens (12-17)
	(000)
1970-71 Drop-In (Mon-Wed Fri) Banana Splits (Tue-Thur) (Average)	533 843 (657)
1971-72 Drop-In (Mon-Tue-Thu-Fri) * Tommy Tompkins (Wed) ** One Northern Summer (Wed) (Average)	345 331 (Nov. & Jan. only) 304 (March only) (333)
1972-73 Drop-In (Mon-Fri) (Average)	307 (307)
1972 (November only) Drop-In (Mon-Fri) (Average)	350 (350)
1973 (November only) Drop-In (Mon-Wed-Fri) Alphabet Soup (Tues) A Place of Your Own (Thur)	258 305 251 (266)



	d'a	Audiences Among Children Aged 2-17	nildren Aged 2-17	
	Nov. 1972 BBM	And the Assessment of the Asse		Nov. 1973 BBM
200000		Total (2-17) (000)	Total (2-17) (000)	
Monday	Professor Moffat	225	208	Professor Moffat
Tuesday	Alphabet Soup	257	223	How It Happens
Wednesday	Treasure of Dutch	242	254	Electric Company
Thursday	What's New	237	187	What's New
Friday	Hi Diddle Day	255	240	Hi Diddle Day
Average	Monday - Friday	243	222	Monday - Friday

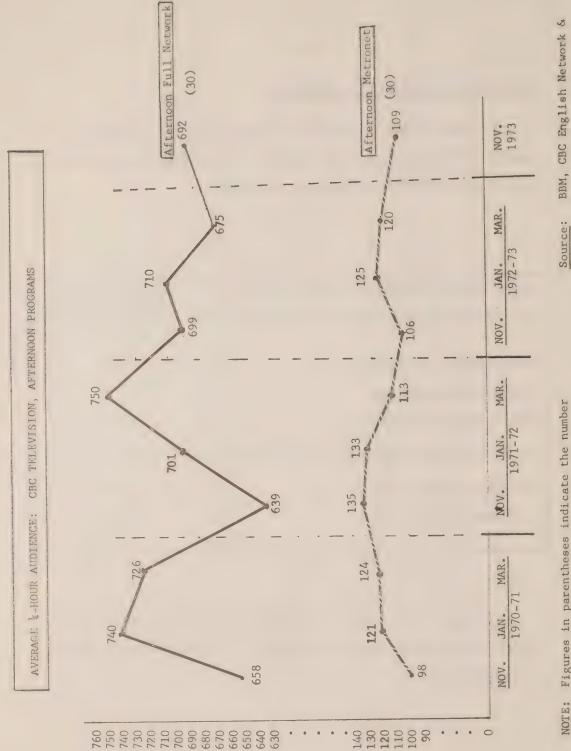


MONDAY-FRIDAY 5:00-5:30 p.m. (Metronet)

The 5:00-5:30 p.m. period is on the Metronet only. Audiences
(aged 2 to 17) over the past few seasons have declined, especially from
the 1970-71 to 1972-73. Details are as follows:

Mon-Fri Metronet Programs: 5:00-5:30 p.m.	Average Audience (Ages 2 to 17)
	(600)
1970-71 (BBM: Nov/Jan/Mar)	329
1971-72 (BBM: Nov/Jan/Mar)	2.79
1972-73 (BBM: Nov/Jan/Mar)	226
1972 (November BBM only)	243
1973 (November BBM only)	222

A comparison of audiences to programming during the 5:00-5:30 p.m. period on a day-by-day basis for November of 1972 and 1973 is shown on the opposite page.



Figures in parentheses indicate the number of 4-hours on which the average is based. NOTE:

Metronet

Figures in -000-

WEEKDAY AFTERNOON NETWORK PROGRAMMING

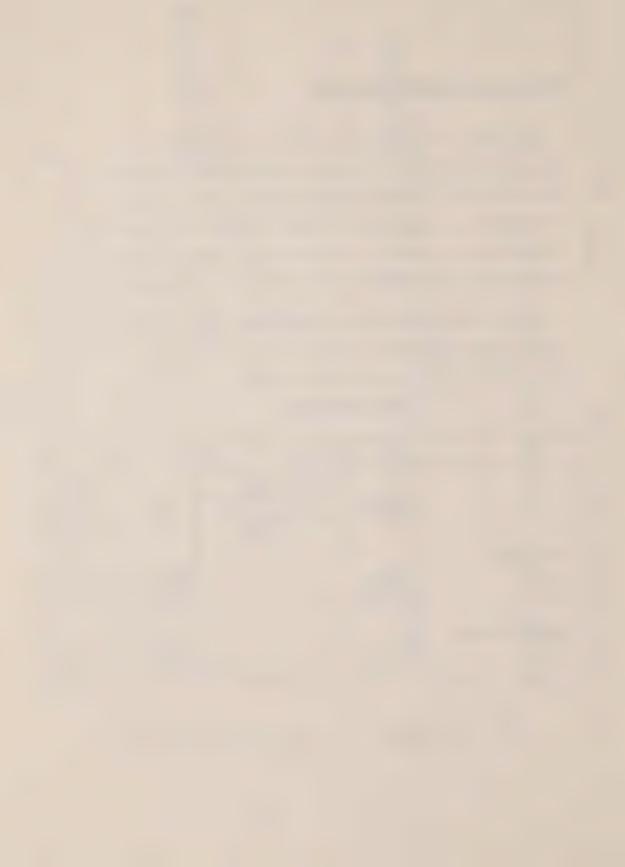
The table on the opposite page shows the average quarter-hour audiences for Full Network (3:00-4:30 p.m.) and Metronet (12:30-1:00 and 1:30-2:30 p.m.) weekday programs directed at adult audiences.

The Full Network programs during November 1973 continue to attract the same number of viewers as for the past year. Metronet audiences for this period have remained constant over the past three seasons.

Among the Full Network programs, TAKE THIRTY (2:00-3:30 p.m.) audiences declined somewhat in 1972-73 from the previous year, but the decline seems to have been arrested this season.

TAKE THIRTY (M-F)

	(CBC PANEL	ВВМ		
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)
FULL SEASON 1970-71 1971-72 1972-73	Sept-May Sept-May Sept-May	4 4 3	74 76 77	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	476
SEASON TO MID-NOV. 1972-73 1973-74	Sept-Nov	3	75 75	November November	388 386



The second Full Network adult program is THE EDGE OF NIGHT,

(3:30-4:00 p.m.). For the past two years it has been much enjoyed
and its audiences have remained quite constant.

EDGE OF NIGHT (M-F)

		CBC PANEL	DDM			
	Period Measured	Audience Size %	Enjoyment Index	Perlad Mes orer	Average Audience (Aged 2+)	
FULL SEASON 1970-71 1971-72 1972-73	Sept-May Sept-May Sept-May	10 12 11	81 85 84	Nov/Jan/Mar Nov/Jan/Mar Nov/Jan/Mar	1031	
<u>SEASON TO MID-NOV.</u> 1972-73 1973-74	Sept-Nov Sept-Nov	11 10	85 86	November November	980 1001	

The third of these Full Network programs is <u>FAMILY COURT</u>,

(4:00-4:30 p.m.) which, since 1971-72, has occupied the slot formerly
held by PAUL BERNARD and THE GALLOPING GOURMET. In 1972-73
had somewhat larger audiences than the previous season, but in November
1973 there are signs of a decline.



- 84 -FAMILY COURT (M-F)

	C	BC PANEL		ВВМ			
	Period Measured	Audience Size %	Enjoyment Index	Period Measured	Average Audience (Aged 2+)		
FULL SEASON 1970-71 G. Gourmet 1971-72 P. Bernard 1971-72 F. Court 1972-73 F. Court SEASON TO MID-NOV.	Sept-May Sept-Jan Jan-May Sept-May	8 4 8 8	72 50 77 79	Nov/Jan/Mar November Jan/Mar Nov/Jan/Mar	473 670		
1972-73 F. Court 1973-74 F. Court	Sept-Nov Sept-Nov	8 7	78 77	November November	788 689		

The early afternoon is devoted largely to Metronet programming. Of the unree programs under discussion, <u>LUNGHEON DATE</u> (12:30-1:00 p.m.) had a somewhat smaller audience than in previous years, but this was probably because of the reduction in the number of stations carrying it, (8 in November 1973 instead of the 13 Metronet stations).

From 1:30-2:00 p.m., AUDUBON WILDLIFE THEATRE (Mon, Wed., Fri.) and CORWIN (Tues., Thur.) replace GALLOPING GOURMET; of the three, AUDUBON has been attracting more viewers. At 2:00 p.m. JULIETTE has more viewers generally than PAUL BERNARD, but no more than last season's GOURMET.



		,		- 86 -
BBM (Ages 2+)	Average Audience Nov/Jan/Mar*	(000)	152 169 162 167* 139*	96 105* 105* 73* 114* 79* 79* 70* 70* 96*
CBC PANEL (Ages 12+)	Enjoyment Index	Control of the Contro	78 NA 79 NA 75	IFR 82 70 70 IFR IFR IFR IFR 1FR 1FR
CBC PANEL	Audience Size	9/6	2 NA 2 NA 2	Z I Z I I K I I K Z Z Z Z Z Z Z Z Z Z Z
	AFTERNOON ADULT METRONET PROGRAMS	12:30-1:00 p.m.	1970-71 Luncheon Date 1971-72 " 1972 73 " 1972 (to November only) Luncheon Date 1973 (to November only) " (on 8 stns.)	1970-71 55 North Maple 1971-72 Family Court (November, January only) Calloping Gourmet (January, March only) Galloping Gourmet (November danuary only) Audubon (January, March only) (to November only) Luncheon Date (to November only) Audubon (Mon, Wed, Fri) (to November only) Corwin (Tues, Thurs) 2:00-2:30 p.m. 1970-71 Double Exposure** What on Earth (January, March only) Monday 1971-72 Galloping Gourmet (November, January only) Paul Bernard (January, March only) Raul Bernard (November only) Galloping Gourmet (January, March only) (To November only) Paul Bernard (To November only) Paul Bernard (To November only) Juliette

^{*} Except as noted.

^{**} November - Monday-Friday; January and March: Tuesday and Friday.



X. SUMMARY

Full Network Prime Time Programs

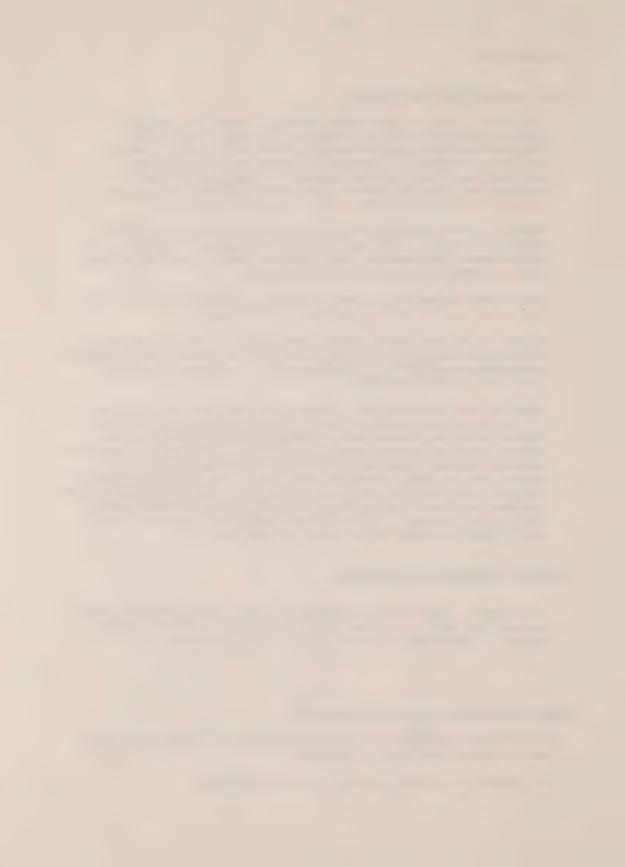
- The overall level of television viewing in Canada has remained constant over the past four Novembers (85-86 per cent of the population watches some television on the average day). During the same four years the average CBC prime-time, Full Network audiences have declined (the November 1970 average 1/4-hour audience was 2,434,000 people; the average 1/4-hour audience in November 1973 was 2,134,000 i.e. a drop of 12 per cent).
- During the past year the decline in prime-time audiences has been common to both U.S. films and Canadian programming. Canadian entertainment programs have had a somewhat greater loss in audiences than information programs over the past year.
- CTV program audiences have been gradually increasing over the past four years (as CTV network coverage has increased).
- Within the CBC/CTV common coverage area, CTV continues to maintain its edge in average, prime time audiences. This pattern has been quite consistent since 1970-71 (in November 1973 the figures were CBC: 1,537,000 and CTV 1,597,000).
- . Among the new prime-time Full Network programs this season to date, UP CANADA has been watched by about the same number of viewers as TUESDAY NIGHT in previous years, SOME HONOURABLE MEMBERS has done less well from an audience viewpoint; DELILAH maintained the 'average' Metronet audience level for the time slot, although it was not particularly enjoyed; SUNDAY AT NINE, prior to THE COLLABORATORS, was attracting fewer viewers than in previous seasons; THE DAYS BEFORE YESTERDAY audiences were at about the same level as WEEKEND during the past two seasons. THE CBC NATIONAL NEWS continues to outdraw the CTV NATIONAL NEWS in the common coverage area

Metronet Programming in Prime-Time

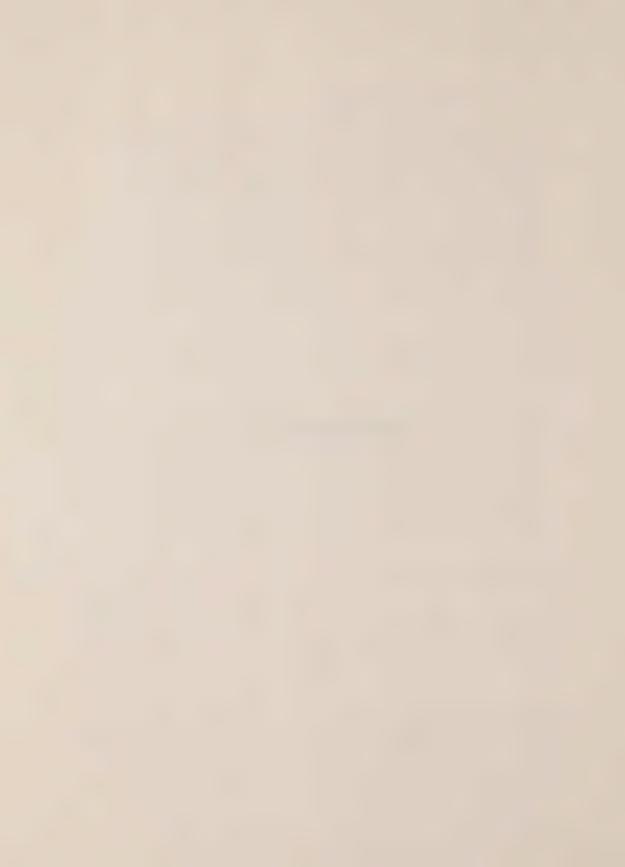
• CBC Metronet prime time average audiences have dropped somewhat during the past year after a two year upward trend. The decline is mainly because of decreasing audiences for U.S. film purchases.

Network Programming in Other Time Periods

- . The decline in audiences to children's programming (both morning and late afternoon) continued in November.
- . Few changes are evident in adult afternoon audiences.



APPENDICES



APPENDIX 1	400	AVERAGE \(\frac{1}{2}\)-HOUR AUDIENCE: PRIME-TIME, FULL NETWORK,	the state of the s
APPENDIX 2	-	AVERAGE 1/2-HOUR AUDIENCE: PRIME-TIME, RANK ORDER	CBC METRONET,
APPENDIX 3	-	AVERAGE &-HOUR AUDIENCE: RANK ORDER	CBC/CTV COMMON AREA,
APPENDIX 4	-	AUDIENCE SIZE AND ENJOYMEN WEDNESDAY NIGHT CBC PROGRA	
APPENDIX 5	· -	AUDIENCE SIZE AND ENJOYMEN SUNDAY AT NINE PROGRAMS,	
APPENDIX 6)	NORMAL WEEKLY SCHEDULE	



NOVEMBER 1973

	(000)	3843	3160	3148	2864	2742	2706	2248	2121	2091	1924	1899	1883	1837	1706	1585	1339	1320	1315		1132	1068	978	937	871	810	
	ALL PERSONS 2+	All in the Family Waltons	Partridge Family	H.N.I.C. M.A.S.H.	Cannon	Carol Burnett	Mary Tyler Moore	Beachcombers This is the Law	The Commer Hoose Officer	Police Story	Front Page Challenge	Needles & Pins	To the Wild Country	This Land	Singalong Jubilee		See	In the South Seas	Days Before Yesterday		Two Roads to Ravenna * (Wed. Feature)	Theatre Canada*	Some Honourable Members	Man Alive	Gallery *	Tommy Banks *	
	(000)	3863	3234	3063	3015	2963	2913	2829	2599	2175	2154	2120	1809	1762	1675	8797	7707	1430	1404	1349	1013						
NOVETBER 1772	ALL PERSONS 2+	Partridge Family All in the Family	Cannon	H.N.1.C. Anna and the King	Mary Tyler Moore	Beachcombers	Julie Andrews	Flip Wilson Carol Burnett	п 0 2 2	Front Page Challenge	This is the Law	Tommy Hunter Show	Countrytime (wk.1)	This Land	Benny Hill (wk. 1)	Sunday at Nine	National News	Weekend	Tuesday Night	Wednesday Special	Tenth Decade						

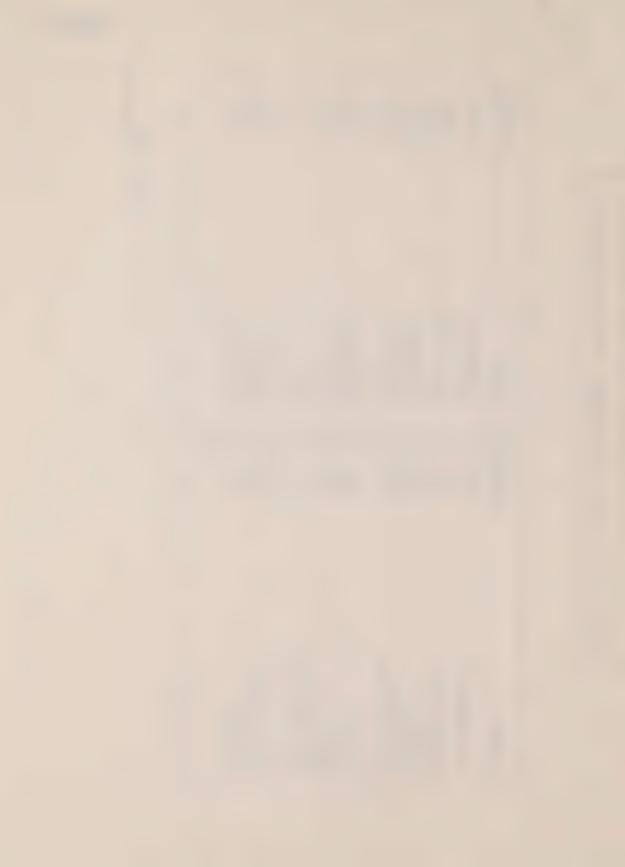
Source: BBM

Nov. 7: Two Roads to Ravenna, Gallery & Tommy Banks Nov. 14: Royal Wedding & Theatre Canada



AUDIENCE	(000)	2590 1397 1303 1159	/12 662 637 626 614	617 565 349 314
PROGRAM	ALL PERSONS 2+	World of Disney Maude Irish Rovers Morld at War	Delilah Howie Meeker Countrytime Replay Update	Mr. Chips Music Machine Take 60 News Magazine
AUDIENCE	(000)	3026 1505 1498 1104 781	717 681 610 593 577	558 491 467
PROGRAM	ALL PERSONS 2+	World of Disney Irish Rovers Maude Dick van Dyke Singalong Jubilee	Telescope Update Replay Market Place Alan Hamel Comedy	To See Ourselves Tommy Banks Show Encounter Bandwagon

Source: BBM, CBC Metronet



CBC/CIV COMMON AREA - RANK ORDER, TOP 20 AVERAGE 1/4-HOUR AUDIENCE:

NOVEMBER 1972

NOVEMBER 1973

AUDIENCE	(000)	3568 2878 2436 2319 2309	2291 2237 2214 2184 2043	2029 2016 2008 1978 1907	1799 1735 1726 1681
ON PROGRAM		World of Disney All in the Family H.N.I.C. (2-game average) Hockey in Canada Waltons	M.A.S.H. Kung Fu Partridge Family The Rookies Girl with Something Extra	Cannon Sonny and Cher Brady Bunch Carol Burnett Mary Tyler Moore	Sanford and Son Beachcombers Ironside Maude This is the Law
STATION		CBC	CBC CTV CTV CTV	CTV CTV CBC	CTV: CTV CBC
AUDIENCE	(000)	3504 2655 2407 2391 2312	2207 2112 2111 2079 2063	2020 1974 1948 1942 1927	1917 1809 1730 1708 1700
PROGRAM		World of Disney Partridge Family All in the Family H.N.I.G. Hockey in Canada	Cannon Bugs Bunny Mary Tyler Moore Anna and the King Julie Andrews	Flip Wilson Friday Night Movie Carol Burnett Sonny and Cher Beachcombers	Ironside F.B.I. Paul Lynde Show M.A.S.H.
STATION		CBC CBC CBC CBC	CBC CBC CBC CBC	CBC CTV CBC CTV CCTV	CTV CTV CTV CBC

BBM Source:



AUDIENCE SIZE AND ENJOYMENT INDEX FOR VARIOUS WEDNESDAY NIGHT CBC PROGRAMS, FULL NETWORK

ALL PERSONS 12+

		E/TIME	PROGRAM	AUDIENCE SIZE	ĖNJ. INDEX
1973	3-74	SEASON			
ept.	12 19 26	8:30-11:16 pm 8:00-10:30 pm 9:00-10:00 pm 10:00-11:00 pm	CFL Football The Tribe that hides from man	21 19 18 22	83 81 81 83
oct.	3 10 17 24 31	9:00-11:35 pm 9:00-10:00 pm 10:00-10:30 pm 8:00-11:18 pm 9:00-10:00 pm 10:00-10:30 pm 9:00-10:00 pm 10:00-10:30 pm	News Special - Mid East Gallery Baseball - World Series Fiddles of Shelburne Gallery Monique Leyrac	21 - 5 29 6 3 6 5	78 70 83 84 80 45 63
Nov.	7 14 21 28	9:00-10:00 pm 10:00-10:30 pm 9:00-10:00 pm 10:00-11:00 pm 9:00-10:30 pm 9:00-10:00 pm 10:00-10:30 pm	Gallery The Royal Wedding Theatre Canada Leaving Home Musicamera	6 4 33 4 14 6 4	74 59 86 50 59 66 70
Dec.	5 12 19 26	9:00-10:00 pm 10:00-10:30 pm 8:30-10:30 pm 9:00-10:00 pm 10:00-10:30 pm 9:00-10:00 pm 10:00-10:30 pm	West Meets East The Glass Menagerie Musicamera West Musicamera	5 3 18 7 6 9	62 65 75 73 82 71
an.	2 9 16	8:30-10:00 pm 10:00-10:30 pm 9:00-10:00 pm 10:00-10:30 pm 8:30-9:30 pm 9:30-10:30 pm	West Musicamera West "Roland Michener" Special	13 9 8 9 11 6	73 63 69 80 86 66

Source: CBC Panel



AUDIENCE SIZE AND ENJOYMENT INDEX FOR VARIOUS CBC DRAMA 173 PROGRAMS, FULL NETWORK

ALL PERSONS 12+

DATE				AUDIENCE	ENJOYMENT INDEX		
973-74	SEAS	ON				%	,
Sept.	9 16 23	9:00-10:00	pm	Sunday at Nine Special Special	("Apples of Gold")	9	71
	30	9:00-10:00	pm	CBC Drama '73	("More Joy in Heaven") Part 1	8	68
Oct.				CBC Drama '73	("More Joy in Heaven") Part 2	7	69
		9:00-10:00			("Vicky")	10	63
	21	9:00-10:00		11	("A Bird in the House"	9	58
	28	9:00-10:00	pm	11	("Our Ms.Hammond")	9	62
Nov.	14	9:00-10:00	pm	CBC Drama '73	('Welcome Stranger')	10	87
	11 18	9:00-10:00 9:00-10:00		pre empted			
	25	9:00-10:00	pm (CBC Drama 173	("The Changeling")	8	63
Dec.	2	9:00-10:00	pm (CBC Drama '73	("Lighten My Darkness")	12	77
	9	9:00-10:00	pm 1	Wayne & Shuster	(Special)	-	es
	16	9:00-10:00	pm :	The Collaborato		11	66
	23	9:00 10:00	pm	11		9	62
	30	9:00-10:00	pm	11		14	71
Jan.	6 13	9:00-10:00 9:00 10:00		The Collaborato	rs	16 15	71 69

Source: CBC Panel

DESIGNATION OF STREET, THE VALUE OF STREET, ST

ALL PERSON 124

			DATE
			3-70
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			+51
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